

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE OWNERS AND BENEFICIAL OWNERS OF THE SUBJECT SENIOR NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

LOGICOR FINANCING S.À R.L.

		Common Code	ISIN
€500,000,000 2.250% Guaranteed Notes due 13 May 2025	Regulation S:	190905730	XS1909057306
€600,000,000 3.250% Guaranteed Notes due 13 November 2028	Regulation S:	190905764	XS1909057645
€850,000,000 0.750% Guaranteed Notes due 15 July 2024	Regulation S:	202736424	XS2027364244
€1,000,000,000 1.625% Guaranteed Notes due 15 July 2027	Regulation S:	202736432	XS2027364327
£150,000,000 2.500% Guaranteed Notes due 6 March 2028	Regulation S:	208660004	XS2086600041
£150,000,000 2.875% Guaranteed Notes due 6 December 2029	Regulation S:	208660055	XS2086600553
£300,000,000 2.750% Guaranteed Notes due 15 January 2030	Regulation S:	210229302	XS2102293029
€500,000,000 1.500%	Regulation S:	220017583	XS2200175839

**Guaranteed Notes
due 13 July 2026**

€650,000,000 0.875%	Regulation S:	228601284	XS2286012849
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**Guaranteed Notes
due 14 January
2031**

€500,000,000 0.625%	Regulation S:	243131871	XS2431318711
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**Guaranteed Notes
due 17 November
2025**

€500,000,000 1.625%	Regulation S:	243131880	XS2431318802
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**Guaranteed Notes
due 17 January
2030**

€500,000,000 2.000%	Regulation S:	243131910	XS2431319107
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**Guaranteed Green
Notes due 17
January 2034**

23 December 2022 – Logicor Financing S.à r.l. (the “**Issuer**”) announces the resignation of Sung Lee, effective as of 11 November 2022, from and the appointment of Diana-Elena Dumitru, effective as of 22 November 2022, to the boards of Majority Topco, Minority Topco, Eurocor II and Eurocor III.

This notice is being sent by the Issuer to the Noteholders of the Notes pursuant to Condition 16 of the terms and conditions of the Notes. Capitalised terms not otherwise defined in this notice have the meanings given to them in the amended and restated trust deed entered into among, *inter alios*, the Issuer and Citicorp Trustee Company Limited in its capacity as trustee, dated 6 April 2021, as supplemented by way of a supplemental trust deed dated 25 June 2021 and as amended, restated and/or supplemented from time to time, or the base listing particulars relating to the Programme dated 5 August 2022, as supplemented on 8 September 2022 and 8 November 2022 and as amended, restated and/or supplemented from time to time, as the case may be.

Contact information for the Issuer:

ir@logicor.eu

+44 (0) 20 7198 2424